

Aegis

Customer Management Services

Vendor Assessment Report Abstract

January 2016

By Ivan Kotzev Industry Sector Analyst NelsonHall

10 pages

research.nelson-hall.com







Who Is This Vendor Assessment For?

NelsonHall's Customer Management Services (CMS) profile on Aegis is a comprehensive assessment of Aegis' offerings and capabilities designed for:

- Sourcing managers monitoring the capabilities of existing suppliers of CMS and identifying vendor suitability for CMS RFPs
- Vendor marketing, sales, and business managers looking to benchmark themselves against their peers
- Financial analysts and investors specializing in the support services sector.

Key Findings & Highlights

In 2014, Essar sold Aegis' operations in the U.S., the Philippines, and Costa Rica to Teleperformance for \$610m. The transaction included ~19k employees, ~18k seats in 16 sites (nine in the U.S., six in the Philippines, and one in Costa Rica), representing ~\$400m in annual revenues.

Aegis currently has operations in 40 locations across nine countries. It has ~40k employees and a ~35k seat capacity, supporting ~150 clients.

Aegis provides inbound and outbound CMS offerings at the different stages of the customer lifecycle, via both voice and non-voice channels:

- Customer care
- Technical support
- Sales generation
- Collections
- Marketing
- Fulfillment and back-office CMS.

Scope of the Report

The report provides a comprehensive and objective analysis of Aegis' CMS offerings and capabilities, and market and financial strengths, including:

- Identification of the company's strategy, emphasis, and new developments
- · Analysis of the company's strengths, weaknesses, and outlook
- Revenue estimates
- Analysis of the profile of the company's customer base including the company's targeting strategy and examples of current contracts
- Analysis of the company's offerings and key service components
- Analysis of the company's delivery organization including the location of delivery locations.

©2016 by NelsonHall. January 2016





Contents

- 1. Background
- 2. Revenue Summary
- 3. Key Offerings
 - 3.1 Technology and Partnerships
- 4. Delivery Capability and Partnerships
 - 4.1 India
 - 4.2 Sri Lanka
 - 4.3 Saudi Arabia
 - 4.4 Malaysia
 - 4.5 Australia
 - 4.6 Argentina
 - 4.7 Peru
 - 4.8 U.K.
 - 4.9 South Africa
- 5. Target Markets
 - 5.1 Client examples by vertical
- 6. Strategy
- 7. Strengths & Challenges
 - 7.1 Strengths
 - 7.2 Challenges
- 8. Outlook

Report Length

10 pages

CMS Vendor Assessments also available for:

Alorica, Capita, Concentrix, CSS Corp, EGS, HGS, Hewlett Packard Enterprise, Firstsource, Intelenet, Minacs, Sitel, Sutherland, Sykes, Tech Mahindra, Teleperformance, TeleTech, Transcom, transcosmos, Webhelp, Wipro, WNS, Xerox

©2016 by NelsonHall. January 2016