

Atos Next Generation EUC Services

Vendor Assessment Report Abstract

November 2017

By John Laherty IT Services Senior Research Analyst NelsonHall

13 pages

research.nelson-hall.com





Who Is This Vendor Assessment For?

NelsonHall's Next Generation EUC Services vendor assessment for Atos is a comprehensive assessment of Atos' next generation EUC services offerings and capabilities designed for:

- Sourcing managers monitoring the capabilities of existing suppliers of IT services and identifying vendor suitability for EUC services
- Vendor marketing, sales and business managers looking to benchmark themselves against their peers
- Financial analysts and investors specializing in EUC services sector.

Key Findings & Highlights

Atos had calendar year (CY) 2016 revenues of ~€11.7bn and a headcount of 100k at the end of September 2016. It has provided a guidance of revenue growth of 9% (~€12.8bn) at CC in full-year 2017. Its market cap is ~€13bn.

In Q4 2016, Atos introduced a three-year strategy with a focus on digital transformation, which is centered around offerings in its "Digital Transformation Factory". These offerings include:

- Atos Canopy Orchestrated hybrid cloud
- Digital Workplace: includes service desk, mobile, cloud, and UCC including Unify Circuit
- SAP HANA by Atos
- Atos Codex: analytics, cognitive and IoT.

These four digital transformation offerings span Atos globally and are intended to drive a ~3% CAGR in CS/CC in the 2017-2019 timeframe.

Atos' Digital Workplace Services offering has six sub-components:

- Advisory, consulting, and design
- Business and vertical solutions
- Transformation and management of change
- UC and collaboration
- Help and interaction center
- Secure digital workplace platform.

Atos has ~14k FTEs across Workplace Services, of which ~8.7k FTEs are dedicated to global service desk delivery and run services, and ~5k FTEs are dedicated to build services (on/offshore mix).



Scope of the Report

The report provides a comprehensive and objective analysis of Atos' next generation EUC service offerings, capabilities and market and financial strength, including:

- Analysis of the company's offerings and key service components
- Revenue estimates
- Identification of the company's strategy, emphasis and new developments
- Analysis of the profile of the company's customer base including the company's targeting strategy and examples of current contracts
- Analysis of the company's strengths, weaknesses and outlook.

Contents

- 1. Background
- 2. Revenue Summary
- 3. Key Offerings
- 4. Delivery Capability and Partnerships
- 5. Target Markets
- 6. Strategy
- 7. Strengths and Challenges
- 8. Outlook

Report Length

13 pages

Report Author

John Laherty john.laherty@nelson-hall.com

Forthcoming Profiles

Accenture, Cognizant, CSS Corp, DXC Technology, Getronics, IBM, Infosys, Mphasis, NTT DATA, T-Systems, Tech Mahindra and Unisys

