

# CGI

**Quarterly Update Report Abstract** 

February 2018

by Rachael Stormonth NelsonHall

13 pages







### Who Is This Quarterly Update For?

NelsonHall's Quarterly Update on CGI provides a snapshot of developments at the company in the last quarter. It accompanies NelsonHall's more comprehensive Key Vendor Assessment program.

Both programs are designed for:

- Marketing, sales and business managers developing strategies to target service opportunities within the BPO/IT Services markets
- Sourcing managers monitoring the capabilities of existing suppliers of IT and BPO services and identifying vendor suitability for these services
- Consultants advising clients on vendor selection
- Vendor marketing, sales and business managers looking to benchmark themselves against their peers
- Financial analysts and investors specializing in the BPO/IT services sector.



### **Highlights**

Q1 FY18 Financial Performance: Revenues Above Expectations, Book-to-Bill at 106%

- Reorganization of operating segments
- U.S. Commercial & State the strongest performing segment
- Northern Europe boosted by Affecto
- U.K. struggling in commercial sector, signs major public sector deal in Scotland. New leadership from January
- Book-to-bill dominated by government sector and by major renewals
- Has expensed 74% of restructuring plan, benefits starting to flow through
- Acquisition activity heats up
- CGI France has major expansion plans for 2018.

This Quarterly Update on CGI is 13 pages long and complements the more comprehensive Key Vendor Assessment on CGI.

For details, contact guy.saunders@nelson-hall.com

©2017 by NelsonHall. August 2017



#### Contents

Overview
Financials
Recent Contract Awards
M&A and Investments
New Partnerships
Immediate Challenges
Appendix A: Financials

# **Scope of the Report**

The report provides a quarterly update on CGI, looking at financial performance and key developments during the period.

# **Report Length**

13 pages

## **Report Authors**

Rachael Stormonth

©2017 by NelsonHall. August 2017