

Capgemini
Transforming Wealth and Asset
Management Services

Vendor Assessment Report Abstract

June 2021

by Andy Efstathiou Director NelsonHall

10 pages







Who Is This Vendor Assessment For?

NelsonHall's Transforming Wealth & Asset Management Services Vendor Assessment for Capgemini is a comprehensive assessment of Capgemini's wealth and asset management services offerings and capabilities designed for:

- Sourcing managers monitoring the capabilities of existing suppliers of intelligent automation processes and identifying vendor suitability for wealth and asset management services RFPs
- Vendor marketing, sales and business managers looking to benchmark themselves against their peers
- Financial analysts and investors specializing in the support services sector.



Key Findings & Highlights

Capgemini began delivering ITS services to the W&A management industry in 1998 for a tier-one Canadian bank. By 2010 Capgemini had begun delivering BPS services to W&A managers. By 2015 Capgemini had begun actively working with many third-party W&A solution vendors, including Fenergo and Azquore.

Today, Capgemini is focusing its W&A services business on:

- Investor experience and advisor empowerment
- Open ecosystems: creating marketplaces for Wealth Techs and products
- Enabling mass affluent offers: new wealth offers and distribution channels

Scope of the Report

The report provides a comprehensive and objective analysis of wealth and asset management services offerings, capabilities, and market and financial strength, including:

- Identification of the company's strategy, emphases and new developments
- Analysis of the company's strengths, weaknesses and outlook
- Revenue estimates
- Analysis of the profile of the company's customer base including the company's targeting strategy and examples of current contracts
- Analysis of the company's offerings and key service components
- Analysis of the company's delivery organization including the location of delivery locations.

©2021 by NelsonHall. June 2021



Contents

1. Background 2. **Revenue Summary** 3. **Key Offerings** 4. **Delivery Capabilities & Partnerships** 5. **Target Markets** Strategic Direction 6. 7. Strengths & Challenges 7.1 Strengths 7.2 Challenges 8. Outlook

Report Length

10 pages

W&A Services Vendor Assessments Also Available for:

Atos

Avaloq

CACEIS

Capgemini

Coforge

DXC

Fenergo

FIS

Genpact

Infosys

Mindtree

Mphasis

Quantiphi

TCS

Virtusa

Wipro

©2021 by NelsonHall. June 2021