



Market Analysis

IT Services

Cloud Infrastructure Brokerage, Orchestration and Management Services

Report Abstract

November 2020

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77-pages

Contents of Full Report

1. Changing Shape of Cloud Infrastructure Brokerage, Orchestration and Management Services
2. Customer Requirements
3. Market Size and Growth
4. Vendor Market Shares
5. Vendor Offerings and Capabilities
6. Vendor Delivery
7. Vendor Challenges and Success Factors
8. Appendix I: Vendors Researched
9. Appendix II: Glossary

Who is This Market Analysis For?

NelsonHall's cloud infrastructure brokerage, orchestration and management services report is a comprehensive market assessment report designed for:

- Sourcing managers investigating sourcing developments within the cloud infrastructure brokerage, orchestration and management services market
- Vendor marketing, sales and business managers developing strategies to target opportunities within cloud infrastructure brokerage, orchestration and management services
- Financial analysts and investors specializing in the IT services sector.

Key Findings & Highlights

NelsonHall's market analysis of the cloud infrastructure brokerage, orchestration and management services market consists of 77-pages. The report provides a view of how vendors are evolving their offerings and capabilities in support of hybrid multi-cloud environments, and future initiatives for the development of these services.

Cloud infrastructure brokerage, orchestration and management services are enabling clients to expedite, manage, secure, and govern hybrid multi-cloud environments, and expand cloud-native capabilities. COVID-19 is increasing the uptake of cloud services in response to both business continuity and remote homeworking requirements; and improving collaboration and UX.

Key user requirements include improving time to market for new products and services and the ability to scale and optimize workloads. In addition, to increase agility, flexibility and resiliency. Clients want to realize the benefits of IaaS, PaaS, SaaS and CaaS to drive cloud native developments.

Vendors are increasingly focused on utilizing cloud to deliver value across every business function within an enterprise, for example, enabling HR to drive positive employee engagement and experience, and improving security, compliance and governance for the CSO. Vendors are developing dedicated CoEs and innovation centers in support of cloud infrastructure brokerage, orchestration and management services

Key investment areas include increasing development of container support and cloud native capabilities with a greater focus on DevSecOps to support cloud native applications and AI-Ops to drive automation across cloud operations.

Scope of the Report

The report analyzes the worldwide market for cloud infrastructure brokerage, orchestration and management services and addresses the following questions:

- What is the market size and projected growth for the cloud infrastructure brokerage, orchestration and management services market by geography?
- What is the profile of activity in the global cloud infrastructure brokerage, orchestration and management services market by industry sector?
- What are the top drivers for adoption of cloud infrastructure brokerage, orchestration and management services?
- What are the benefits currently achieved by users of cloud infrastructure brokerage, orchestration and management services?
- What factors are inhibiting user adoption of cloud infrastructure brokerage, orchestration and management services?
- What pricing mechanisms are typically used within cloud infrastructure brokerage, orchestration and management services and how is this changing?
- Who are the leading cloud infrastructure brokerage, orchestration and management services vendors globally and by geography?
- What combination of services is typically provided within cloud infrastructure brokerage, orchestration and management services contracts and what new services are being added?
- What is the current pattern of delivery location used for cloud infrastructure brokerage, orchestration and management services and how is this changing?
- What are the challenges and success factors within cloud infrastructure brokerage, orchestration and management services?

Cloud Infrastructure Brokerage & Orchestration Services Vendor Assessments Available for:

- Atos
- Capgemini
- Cloudify
- DXC Technology
- IBM
- Infostretch
- Infosys
- LTI
- Mindtree
- Mphasis
- NIIT Technologies
- NTT DATA
- Sopra Steria
- TCS
- Tech Mahindra
- Unisys
- UnitedLayer
- Zensar.

About The Author

John is a Senior Research Analyst at NelsonHall. He is a member of the global IT Services research team with shared responsibility for IT Services research with Dominique Raviart, David McIntire, and Mike Smart.

John assists both buy-side and vendor organizations in assessing opportunities and supplier capability in IT Services. John covers IT Services research in the areas of Digital Workplace, Cognitive IT Infrastructure, and Cloud Infrastructure Brokerage, Orchestration, and Management.

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We would be pleased to discuss how we can bring benefit to your organization. You can contact us via the following relationship manager: Guy Saunders at guy.saunders@nelson-hall.com

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