

# **Quality Engineering**

# **EPAM**

### **Report Abstract**

September 2024

By Dominique Raviart

NelsonHall

15 pages

## **Contents of Full Report**

- 1. Introduction
- 2. Revenue Summary
- 3. Key Offerings
- 4. Delivery Capability and Partnerships
- 5. Target Markets
- 6. Strategy
- 7. Strengths & Challenges
  - 7.1. Strengths
  - 7.2. Challenges
- 8. Outlook



### Who is this Vendor Assessment for?

NelsonHall's Quality Engineering profile on EPAM is a comprehensive assessment of EPAM's offerings and capabilities, designed for:

- Sourcing managers monitoring the capabilities of existing suppliers of QE and identifying vendor suitability for quality engineering/QA/testing services
- Vendor marketing, sales, and business managers looking to benchmark themselves against their peers
- Financial analysts and investors specializing in the QE and IT services sectors.

### **Key Findings & Highlights**

EPAM had 2023 revenues of \$4.7bn. Its headcount at the end of Q2 2024 was 52,650. The company has a heritage in delivery from three countries: Belarus, Ukraine, and Russia. Since the Russian invasion of Ukraine, the company has significantly reduced its headcount in these three countries, transferring resources to Poland and growing its presence in India and Central and Western Europe.

The company initially started providing standalone testing services through a localization and internationalization contract for Brio Software (now part of Oracle); it set up its testing practice in 1999.

In Q4 2018, EPAM created its Cloud & DevTestSecOps practice, which includes its capabilities around cloud infrastructure and application migration to the cloud, application operations, DevOps services, security, and software testing. The Cloud & DevTestSecOps is EPAM's largest practice and its Digital Engineering Practice (software development).

### **Scope of the Report**

The report provides a comprehensive and objective analysis of EPAM's QE offerings, capabilities, and market and financial strengths, including:

- Identification of the company's strategy, emphasis, and new developments
- Analysis of the company's strengths, challenges, and outlook
- Revenue estimates
- Analysis of the company's offerings and key service components
- Analysis of the company's delivery organization, including the location of delivery centers.



### **Vendor Profiles Available**

- Apexon
- Atos/Eviden
- Aspire Systems
- Capgemini
- Cigniti
- Coforge
- Expleo
- Movate (formerly CSS Corp.)
- NTT DATA
- Planit
- TCS
- Tech Mahindra
- TestingXperts
- Trigent
- Virtusa
- Wipro
- Xoriant.



#### **About The Author**

Dominique Raviart is the IT Services Practice Director at NelsonHall, with global responsibility for IT Services research programs.

Dominique covers IT Services research in the areas of Software Testing/QA, Big Data and Analytics Services, Salesforce services, and IoT Services. Dominique has been part of NelsonHall's IT Services analyst team since 2007, providing comprehensive and insightful coverage of IT services markets around the world. In particular, he is widely known for his extensive knowledge and coverage of software testing, having examined recently digital testing and DevOps/continuous testing. Dominique assists both buyside and vendor organizations in assessing opportunities and supplier capability across IT service lines.



Dominique can be contacted at:

Email: dominique.raviart@nelson-hall.com

Twitter: @DominiqueR NH

#### About NelsonHall

NelsonHall is the leading global analyst firm dedicated to helping organizations understand the "art of the possible" in digital operations transformation. With analysts in the U.S., U.K., Continental Europe, and Asia, NelsonHall provides buy-side organizations with detailed, critical information on markets and vendors (including NEAT assessments) that helps them make fast and highly informed sourcing decisions. For vendors, NelsonHall provides deep knowledge of market dynamics and user requirements to help them hone their go-to-market strategies. NelsonHall conducts rigorous, primary research and is widely respected for the quality, depth, and insight of its analysis.

We would be pleased to discuss how we can bring benefit to your organization. You can contact us via the following relationship manager: Guy Saunders at guy.saunders@nelson-hall.com

#### **Boston**

Riverside Center, 275 Grove Street, Suite 2-400, Newton Massachusetts 02466 Phone: +1 857 207 3887

#### London

29 Rose Hill Binfield Bracknell, RG42 5LH Phone: +44(0) 208 638 7282

#### **Paris**

115 rue de Reuilly, 75020 Paris

Phone: +33 (0)6 23 81 17 54

Copyright © 2024 by NelsonHall. All rights reserved. No part of the publication may be reproduced or distributed in any form, or by any means, or stored in a database or retrieval system, without the prior written permission of the publisher. The information provided in this report shall be used only by the employees of and within the current corporate structure of NelsonHall's clients, and will not be disclosed to any other organization or person including parent, subsidiary, or affiliated organization without prior written consent of NelsonHall. NelsonHall exercises its best efforts in preparation of the information provided in this report and believes the information contained herein to be accurate. However, NelsonHall shall have no liability for any loss or expense that may result from incompleteness or inaccuracy of the information provided.