## Buyer Requirements \& Initiatives

## Operational Transformation \& BPS Requirements - High-Tech

Report Abstract

June 2024

John Willmott
CEO
NelsonHall

23 pages

## Contents of Full Report

1. Executive Summary
2. Need for Operational

Transformation
3. Transformation Initiatives Planned
4. Third Party Involvement in Operational Transformation
5. Key Technologies in Transformation Initiatives

## Who is This Market Analysis For?

NelsonHall's "Operational Transformation Pressures \& Initiatives - High-Tech" report assists organizations in understanding the operational transformation requirements and initiatives of the high-tech sector.

This report is an analysis of the results from a survey of 60 high-tech enterprises carried out by NelsonHall. The report is designed for:

- CXOs within the high-tech sector looking to understand developments within the sector and the operational transformation and BPS initiatives planned by their peers
- Vendor marketing, sales, and business managers wishing to understand the initiatives needed by the high-tech sector
- Financial analysts and investors specializing in the services sector who are looking to understand the operational transformation pressures and initiatives within the high-tech sector.


## Key Findings \& Highlights

NelsonHall's analysis of Operational Transformation \& BPS Requirements for High-Tech enterprises consists of 23 pages. The report identifies that:

- Operational transformation is highly important to $90 \%$ of high-tech companies
- Less than half of current operating models and processes in the high-tech sector are highly adequate to support the organization's strategy in a number of business-critical areas
- The current economic environment is increasing high-tech companies' needs for automation of manual processes and operational cost reduction.

This report is one of a series of detailed individual sector reports on operational transformation published by NelsonHall.

## Scope of the Report

The report analyzes the operational transformation requirements and initiatives of the high-tech sector and covers:

- Assessments of the adequacy of current operating models and processes to support the organization's business strategy
- The level of need for operational transformation overall and by process
- The benefits sought by high-tech companies from operational transformation
- The operational transformation initiatives planned by high-tech companies
- The extent to which high-tech companies will adopt standalone transformation vs. outsourcing as a transformation enabler
- The key technology-related transformation initiatives planned.

The sectors covered in this series include:

- Banking
- Life \& health insurance
- P\&C insurance
- Healthcare Provider
- Energy
- Utilities
- High-tech
- Automotive

The regions covered include:

- U.S.
- U.K.
- Continental Europe.


## About The Author

John is CEO of NelsonHall, the leading business process services (BPS) and IT services (ITS) research and analysis firm, and is widely regarded as one of the world's leading authorities on achieving business transformation through the application of BPS. John can be contacted at:

- Email: john.willmott@nelson-hall.com
- Twitter: @John_NH



## About NelsonHall

NelsonHall is the leading global analyst firm dedicated to helping organizations understand the 'art of the possible' in digital operations transformation. With analysts in the U.S., U.K., and Continental Europe, NelsonHall provides buy-side organizations with detailed, critical information on markets and vendors (including NEAT assessments) that helps them make fast and highly informed sourcing decisions. And for vendors, NelsonHall provides deep knowledge of market dynamics and user requirements to help them hone their go-to-market strategies. NelsonHall's research is based on rigorous, primary research and is widely respected for the quality, depth and insight of its analysis.

We would be pleased to discuss how we can bring benefit to your organization. You can contact us via the relationship managers shown opposite.

## U.S.

Darrin Grove
Darrin.grove@nelsonhall.com

Europe
Guy Saunders
Guy.saunders@nelsonhall.com

Darrin Grove
India
Surekha Grandhi
Surekha.grandhi@nelsonhall.com

> Copyright © 2024 by NelsonHall. All rights reserved. No part of the publication may be reproduced or distributed in any form, or by any means, or stored in a database or retrieval system, without the prior written permission of the publisher. The information provided in this report shall be used only by the employees of and within the current corporate structure of NelsonHall's clients, and will not be disclosed to any other organization or person, including parent, subsidiary, or affiliated organization without prior written consent of NelsonHall. NelsonHall exercises its best efforts in preparation of the information provided in this report and believes the information contained herein to be accurate. However, NelsonHall shall have no liability for any loss or expense that may result from incompleteness or inaccuracy of the information provided.

