

IT Services: End-to-End Cloud Infrastructure Management Services

TCS

Report Abstract

May 2024

By John Laherty
Senior Research Analyst
NelsonHall

18 pages

Contents of Full Report

- 1. Introduction
- 2. Revenue Summary
- 3. Key Offerings
- 4. Delivery Capability
- 5. Target Markets
- 6. Strategy
- 7. Strengths & Challenges
- 8. Outlook



Who is This Vendor Assessment For?

NelsonHall's end-to-end cloud infrastructure management services profile on TCS is a comprehensive assessment of TCS' offerings and capabilities, designed for:

- Sourcing managers monitoring the capabilities of existing suppliers of digital services and cloud infrastructure management services and identifying vendor suitability for RFPs
- Vendor marketing, sales, and business managers looking to benchmark themselves against their peers
- Financial analysts and investors specializing in the IT services sector.

Key Findings & Highlights

TCS has created a dedicated unit AI.Cloud which brings cloud and AI together, and its view is that enterprise architecture needs to evolve with a greater infusion of AI to drive AI-first business architecture. The foundation layer is also evolving to enable it to access multiple generative AI services and LLMs in multiple clouds. This includes task-specific models for narrow, repetitive tasks triggered on demand by humans and purposive agents with seamless handoffs between humans and purposive agents who can complete an entire task. AI reimagined work systems with intelligent orchestration of purposive task agents and humans in the loop. It aims to transform CX through hyper-personalization and increase the adoption of AI for more complex workflows. This includes Assist (human first/AI assist), Augment (human + AI), and Transform (AI first/human review).

Scope of the Report

The report provides a comprehensive and objective analysis of TCS' end-to-end cloud infrastructure management services offerings and capabilities, and market and financial strengths, including:

- Identification of the company's strategy, emphasis, and new developments
- Analysis of the company's strengths, weaknesses, and outlook
- Revenue estimates
- Analysis of the profile of the company's customer base including the company's targeting strategy and examples of current contracts
- Analysis of the company's offerings and key service components
- Analysis of the company's delivery organization including the location of delivery centers.



End-to-End Cloud Infrastructure Management Services Vendor Assessments also Available for:

- Aspire Systems
- Coforge
- DXC Technology
- Fujitsu
- Happiest Minds
- Infosys
- LTIMindtree
- Movate
- Mphasis
- NTT DATA
- Sopra Steria
- Tech Mahindra
- Trianz
- T-Systems
- Unisys
- Wipro
- Zensar.



About The Author

John is a Senior Research Analyst at NelsonHall. He is a member of the global IT Services research team with shared responsibility for IT Services research with Dominique Raviart, Eric Levine, Kishore Gorti, and Mike Smart.

John assists both buy-side and vendor organizations in assessing opportunities and supplier capability in IT Services. John covers IT Services research in the areas of Digital Workplace, Cognitive IT Infrastructure, and Cloud Infrastructure Brokerage, Orchestration, and Management.

John can be contacted at:

Email: john.laherty@nelson-hall.com

• Twitter: @JohnL NH



About NelsonHall

NelsonHall is the leading global analyst firm dedicated to helping organizations understand the 'art of the possible' in digital operations transformation. With analysts in the U.S., U.K., Continental Europe, and Asia NelsonHall provides buy-side organizations with detailed, critical information on markets and vendors (including NEAT assessments) that helps them make fast and highly informed sourcing decisions. And for vendors, NelsonHall provides deep knowledge of market dynamics and user requirements to help them hone their go-to-market strategies. NelsonHall's research is based on rigorous, primary research, and is widely respected for the quality, depth and insight of its analysis.

We would be pleased to discuss how we can bring benefit to your organization. You can contact us via the following relationship manager: Guy Saunders at guy.saunders@nelson-hall.com

Boston

Riverside Center, 275 Grove Street, Suite 2-400, Newton Massachusetts 02466 Phone: +1 857 207 3887

London

29 Rose Hill Binfield Bracknell, RG42 5LH Phone: +44(0) 208 638 7282

Paris

115 rue de Reuilly, 75020 Paris

Phone: +33 (0)6 23 81 17 54

Copyright © 2024 by NelsonHall. All rights reserved. No part of the publication may be reproduced or distributed in any form, or by any means, or stored in a database or retrieval system, without the prior written permission of the publisher. The information provided in this report shall be used only by the employees of and within the current corporate structure of NelsonHall's clients, and will not be disclosed to any other organization or person including parent, subsidiary, or affiliated organization without prior written consent of NelsonHall. NelsonHall exercises its best efforts in preparation of the information provided in this report and believes the information contained herein to be accurate. However, NelsonHall shall have no liability for any loss or expense that may result from incompleteness or inaccuracy of the information provided.